

What is a bequest?

A bequest is the act of giving or leaving something by will. You can leave a bequest to an organisation that you are passionate about and have probably supported for a number of years.

Bequests are recorded in your will, and your solicitor, the Public Trust, or a trustee company will draw up formatted documents for you to sign.

Once you have decided to leave a legacy, it is very important that you discuss your wishes with your family or loved ones to ensure they understand and support your decision to leave a bequest.

Ways to give



A **specific gift** is a specified sum of money



A **percentage** of your estate



The **residue** of your estate

Next Steps...

If you would like to leave a legacy for Asthma and Respiratory Foundation NZ, below is some suggested wording to include:

"I give and bequeath to Asthma and Respiratory Foundation NZ (CC53035) a percentage of my estate, or the residue of my estate, for general purposes for which the receipt of the Chief Executive, shall be sufficient and full discharge to my trustees."

About Us

Who are we

Asthma and Respiratory Foundation NZ advocates to government and raise awareness about respiratory illnesses.

Our Vision

Be the leaders in respiratory health knowledge to improve respiratory health outcomes for all.

Our Mission

Develop and support respiratory health best practice through partnering, research, training and education.

Our Goal

To reduce hospitalisations for respiratory conditions by 20% by 2025.

*"Those who are happiest
are those who do the most
for others"*

- Booker T. Washington

arfnz.org.nz
04 499 4592

info@asthmaandrespiratory.org.nz

New Address
85 The Terrace
Ground Floor
Wellington Central

PO Box 1459, Wellington 6140

Your gift, your choice...



...leave a legacy for
future generations

**Asthma
+ Respiratory**
FOUNDATION NZ

Including Asthma and Respiratory Foundation NZ in your will

After you've met with your lawyer or Public Trust, you may wish to inform us of your decision. If you have decided to leave us a legacy in your will, feel free to let us know below so that we can thank you during your lifetime. Rest assured, this information will be kept confidential.

Tick as appropriate:

- ☐ I have already included Asthma and Respiratory Foundation NZ in my will.
- ☐ I intend to include Asthma and Respiratory Foundation NZ in my will.
- ☐ I am considering leaving a gift in my will to Asthma and Respiratory Foundation NZ but would like more information.

Title: Mr/Mrs/Miss/Ms

Full Name:

Date of Birth:

Email:

Contact Phone Number:

Address:

City/Town:

Postcode:

Comments:

Thank you for supporting Asthma and Respiratory Foundation NZ.

Please return this form to:

Freepost 140226

Asthma and Respiratory Foundation NZ

PO Box 1459, Wellington 6140



Your questions, answered

Why should I make a will?

Making a will is the only way you can be sure your wishes will be met after you pass away and leave a legacy for your loved ones and charities you care about.

How do I prepare for a meeting with my lawyer?

Before meeting your lawyer, you might want to estimate the value of your estate. Also consider who you would like to bring as your executor - this person will carry out the provisions in your will in the event of your death.

What information will I need to give my lawyer?

If you are wanting to include Asthma and Respiratory Foundation NZ in your will, take this brochure with you so you can show your lawyer the suggested wording and let them know what type of gift you would like to leave.

What if I already have a Will?

You can amend your existing will to include Asthma and Respiratory Foundation NZ, very simply by asking your lawyer to draw up a 'codicil' - an addition or supplement that explains, modifies, or revokes a will or part of one.

What your gift will do

A gift in your will to the Foundation will go towards educating young children and their teachers, and producing self-management resources and informational booklets, to reduce the number of unnecessary hospitalisations.

Asthma and Respiratory Foundation NZ are the leaders in respiratory health knowledge to improve respiratory health outcomes for all. We are passionate about better respiratory health for all New Zealanders. While we support the community directly, we also support our doctors and nurses across the country by providing training material and creating national asthma and COPD guidelines.

It is thanks to the support of donors that significantly more is known about asthma and what causes it. Your bequest, and your ongoing support truly means the world to the Foundation and the 700,000 Kiwis who live with a respiratory condition.